

€€ NEW MANDATE: Hellenic Republic ("Greece") – New EUR 10-year Benchmark €€

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The Hellenic Republic, rated Ba1 / BBB- / BBB- / BBBL (Moody's stb./S&P stb./Fitch stb./DBRS stb.), has mandated Alpha Bank, Barclays, Citi, Commerzbank, Nomura and Societe Generale as Joint Lead Managers for a new 10-year EUR Benchmark maturing 15 June 2034, Reg S Cat1, 144A eligible, CACs bonds to be issued in dematerialised registered form. The syndicated transaction will be launched in the near future, subject to market conditions. ICMA stabilisation rules and regulations apply.

The manufacturer target market (MiFID II and UK MiFIR product governance) is eligible counterparties, professional and retail clients (all channels for distribution).

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